

PEXA GROUP LIMITED
APPENDIX 4E – PRELIMINARY FINAL REPORT GIVEN TO ASX UNDER LISTING RULE 4.3A FOR THE 12 MONTH PERIOD ENDED 30 JUNE 2024

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1. DETAILS OF THE REPORTING PERIOD

Reporting period: 12 month period ended 30 June 2024

Previous corresponding period: 12-month period ended 30 June 2023

2. RESULTS FOR ANNOUNCEMENT TO THE MARKET

	Up/down	% change	2024 \$'000	2023 \$'000
Revenue from ordinary activities	Up	20.7%	340,057	281,688
Net (Loss) from ordinary activities after tax for the period attributable to members	Down	17.5%	(18,012)	(21,840)
Total comprehensive (loss) for the period attributable to members	Down	22.2%	(18,271)	(23,489)

Dividend: The company has not declared nor proposes to pay a dividend for the 12-month period ended June 2024.

Commentary and explanation of any of the figures reported above necessary to enable the figures to be understood: Refer the “Principal activities” and “Review of operations” section of the Directors’ Report within the attached Financial Statements.

3. NET TANGIBLE ASSETS / (LIABILITIES) PER SECURITY

	% change	30 June 2024 dollars per security	30 June 2023 dollars per security
Net tangible assets / (liabilities) per security	(15.5%)	(2.01)	(1.74)

Net tangible assets / (liabilities) are defined as the net assets of PEXA Group Limited less intangible assets. A large proportion of the Group's assets are intangible in nature. These assets are excluded from the calculation of net tangible assets per security resulting in the negative outcome shown above.

4. OTHER INFORMATION

Details of entities over which control has been gained or lost during the reporting period:

Controlled entity	% interest 30 June 2024	% interest 30 June 2023
Land Insight & Resources (Holdings) Pty Ltd	100%	N/A
Land Insight and Resources Pty Ltd	100%	N/A
Smooove Limited*	100%	N/A
United Legal Services Limited*	100%	N/A
United Home Services Limited*	100%	N/A
Legal-Eye Limited*	100%	N/A
Amity Law Limited*	100%	N/A
ULS Technology Limited*	100%	N/A
Hello Smooove Limited*	100%	N/A

* Incorporated in the UK.

Details of individual and total dividends or distributions and dividend or distribution payments:

N/A

Details of any dividend or distribution reinvestment plans in operation: N/A

Details of associates and joint venture entities:

Associates	% interest 30 June 2024	% interest 30 June 2023
Landchecker Holdings Pty Ltd	38.4%	38%
HomeOwners Alliance Limited (UK)	35%	N/A
OPEX Contracts Pty Ltd	40.4%	22%
Elula Holdings Pty Ltd	26.4%	26.5%

Details of associates' contributions to net (loss) are disclosed in the Consolidated Statement of Comprehensive Income in the Consolidated Financial Statements.

There are no joint ventures entities.

Any other information required pursuant to ASX Listing Rule 4.3A not contained in this Appendix 4E can be found in the attached Consolidated Financial Statements and the Directors Report for the year ended 30 June 2024 (included in the Annual Report), ASX announcement and investor presentation lodged with this document.

This report is based on the Consolidated Financial Statements for the year ended 30 June 2024 (included in the Annual Report) which has been audited by Ernst & Young with the Independent Auditor's Report included in the 2024 Consolidated Financial Statements.