

Digcom UK Holdings Limited 85 Great Portland Street First Floor London, England W1W 7LT Deutsche Numis 45 Gresham Street London EC2V 7BF Tel +44 (0)20 7260 1000

16 October 2023

**Dear Directors** 

## Recommended Cash Acquisition of Smoove plc by Digcom UK Holdings Limited (an indirect subsidiary undertaking of PEXA Group Limited) (the "<u>Transaction</u>")

We refer to the scheme document to be issued by Smoove plc in relation to the Transaction (the "<u>Scheme Document</u>"), and the RNS announcement relating to the Scheme Document (the "<u>Announcement</u>"), both dated on or around the date of this letter.

We hereby consent to the publication of the Scheme Document and the Announcement with the inclusion therein of the references to ourselves in the form and context in which they are included.

Yours faithfully

For Numis Securities Limited



Authorised Signatory Director, Investment Banking

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